

## **Suggested Language for Wills and Living Trusts**

[Sutter Roseville Medical Center Foundation](#)

Your will should be drafted or amended by an attorney knowledgeable in estate planning and the laws of the state in which you reside. Please think about these options before meeting with your lawyer and ask the lawyer to use this language.

### **Choose one or more of the following options:**

\_\_\_% of my estate

\_\_\_ the residue of my estate

\_\_\_% residue of my estate

\$ \_\_\_\_\_ (fixed dollar gift)

\_\_\_\_\_ (description; for example, real estate, securities, etc.)

### **Unrestricted**

“to Sutter Roseville Medical Center Foundation, Roseville, California, to be used where the need is greatest as determined by the Foundation’s Board of Trustees.

### **Designated**

“to Sutter Roseville Medical Center Foundation [Tax ID 68-0040113](#), to be used to support [description of specific purpose, for example a department, service or program] at Sutter Roseville Medical Center Foundation, Jackson, California. However, if at some future time the Board of Trustees of Sutter Roseville Medical Center Foundation, it has become impossible or impractical to effectively apply the gift made hereunto to the specific purpose specified (e.g. because a specified department, service or program no longer exists or its operation has been substantially reduced or changed), then the gift made to hereunder, shall be used where the need is greatest at Sutter Roseville Medical Center Foundation, as determined by the Foundation’s Board of Trustees.

### **We’re here to help**

If you have any questions or need help with specific language, please contact us. Your inquiry will be held in confidence and implies no obligation.

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